

## Initial/Draft List of Scope Items to be Considered - EDAM Working Group 1 - Supply Commitment and Resource Sufficiency Evaluation (RSE)

Issue	(External) Key Market Design Question	(Internal) Detailed Market Design Question(s)
Core Design Decision	What resources qualify for showing within the EDAM RSE?	The decision on whether resources have to be model-able will inform the direction of the design and will influence the security of the test.  Consideration includes:  Demand response  Firm energy purchases - WSPP Schedule C
Core Design Decision	What is the expected granularity and detail of the EDAM RSE?	The assumed minimum level of detail is hourly verification of ability to meet forecast demand + imbalance reserve allocation. Is there a less prescriptive and simpler way to verify resources sufficiency?  What is "leaning" in the context of the EDAM?
Core Design Decision	Will ancillary services be required in the EDAM supply showing?	How does the design guarantee transfers if market clearing Ancillary Services (AS) is not included?  What does zonal Ancillary Services (AS) look like in an EDAM construct?  What is the linkage between BAA-specific AS for RSE showing, and deliverable co-optimized AS?



Transfer Reliability	How will the EDAM ensure the reliability of, and the confidence in, EDAM transfers?	What is the interaction with Imbalance Reserves (IR)?  What is the interaction with AS?  What are the rules and expectations around transmission outages, on transmission that was necessary to support EDAM transfers?  In addition to IR and AS, should their BAA specific contingency (EDAM) reserve requirements?  • To the extent these reserves need to cover the potential loss of an EDAM transfers, the quantity won't be known until the market is run.  What is the appropriate roll over/priority the of EDAM transfers transitioning to the EIM?
RSE Advisory Showing	What are the characteristics of 45-day ahead advisory showing	What is the intent of this showing?
RSE Timing	What is the timing of conducting the DA RSE?	When is the DA RSE conducted?  Is there a need for advisory RSE assessments ahead of time to help inform status?
EDAM RSE Components : Capacity Test	What resources qualify for showing within the EDAM RSE for the purpose of passing the capacity test?	N/A
EDAM RSE Components : Ramp Capability Test	What level of ramping verification is the EDAM RSE expected to possess?	N/A



EDAM RSE Components: Test constraints	How detailed should the resource characteristic constraints be modeled?	Model daily energy limits?
		Model daily start limitations?
		The more resource specific constraints that are modeled the more complicated the test will be to interact with, and the more difficult it will be to implement.
		Who creates the forecast?
EDAM RSE Components: Inputs	What informs the requirements that entities will have to meet to pass the EDAM RSE?	What is the appropriate treatment of existing reserve sharing group obligations?
EDAM RSE: Resource Counting Rules	What is the appropriate treatment for non-conventional resources and imports without firm transmission in the day-ahead time frame?	What is the appropriate treatment for non-EDAM imports (i.e. WSPP Schedule C arrangements)? Some imports may not have transmission at the time of the EDAM RSE.
		How should the EDAM RSE consider demand response (resources that cannot be explicitly modeled)?
		What is the appropriate capacity counting of variable energy resources?
		What is the appropriate treatment for energy storage resources?
		Is the freezing of transfers / limiting participation sufficient?
EDAM RSE: Failure Consequences	What are the appropriate failures consequences for the EDAM RSE?	Should EDAM consider financial consequences for EDAM RSE failure?
EDAM RSE: Failure Consequences	To the extent the footprint has insufficiency supply to meet demand, what outcomes are expected?	What are the appropriate priorities for footprint wide constraint relaxation?



EDAM RSE: EDAM to EIM RSE	Should there be any linkage between the EDAM and EIM RSE?	Is EDAM RSE an appropriate proxy for EIM RSE capacity test?  Would any elements or subset of EIM RSE apply to entities which pass the DA RSE? Application of EIM RSE to entities that fail DA RSE?  How should outages between DA and RT be addressed?
Interaction with Western RA Programs and Reserve Sharing Groups	What are the interdependencies and implications associated with reserve sharing or RA programs forming in the West?	What are the implications of generation committed in EDAM that may be called upon by Western RA program(s) or reserve sharing groups in real-time?