Interconnection Process Enhancements (IPE) 2021 – Phase 1: Data Transparency

Stakeholder Meeting

April 5, 2022

Housekeeping reminders

- This call is being recorded for informational and convenience purposes only. Any related transcriptions should not be reprinted without ISO's permission.

- Meeting is structured to stimulate dialogue and engage different perspectives.

- Please keep comments professional and respectful.

- Please try and be brief and refrain from repeating what has already been said so that we can manage the time efficiently.

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Instructions for raising your hand to ask a question

- If you are connected to audio through your computer or used the "call me" option, select the raise hand icon ✋ located on the top right above the chat window. **Note**: #2 only works if you dialed into the meeting.

  - Please remember to state your name and affiliation before making your comment.

- If you need technical assistance during the meeting, please send a chat to the event producer.

- You may also send your question via chat to either Elizandra Casillas or to all panelists.

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IPE Data Transparency Request

- Stakeholders requested and discussed data transparency and the ability to obtain data from CAISO in different formats for analysis.

- Question to be answered: Is there a way to efficiently streamline the feeding of this information or provide a central point that this data can be provided / retrieved?

- Today's Objective
  - Discuss the data CAISO already provides, in what location(s) and format.
  - Better understand what data stakeholders are seeking.
  - Opportunities, benefit, and limitations of the CAISO reformatting the data that is already published.
  - Are there other ideas for data transparency.

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Ideas Proposed by Stakeholders in IPE Initiative

1. Provide data in an accessible format (usually Excel)

2. Include a summary dashboard with key metrics

3. Include primary keys to facilitate analysis (queue position and Resource_ID)

4. Provide a data dictionary to define what values mean and increase data literacy

5. A primary key be adopted across all state agencies – ISO, CPUC and CEC – for all transmission and interconnection data

DATA TRANSPARENCY MATRIX

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NEXT STEPS

Next Steps

- Please submit comments on the meeting discussion using the commenting tool linked on the initiative webpage
  - Comments are due by end of day April 19, 2022

- Visit initiative webpage for more information: [California ISO - Interconnection Process Enhancements 2021 - Phase 1(caiso.com)](#)

- If you have any questions, please contact isostakeholderaffairs@caiso.com